



INCIDENTS, CLAIMS AND MEDICAL RECORDS REPORTING

You are required to report all incidents to our claim's administrators, RYZE Claims Solutions LLC dba Certus Claims Administration, by completing the attached Incident Form, and submitting it by email, fax or regular.

Reporting Email: VCMclaims@certusclaims.com

Fax: 805-987-8806

Mail: Certus Claims Administration, P.O. Box 1030, Camarillo, CA 93011-1030

Phone: 805-987-8803

Website: www.certusclaims.com

Reporting of all incidents (ie: falls, abuse, contusions, elopements, etc.) is necessary to capture all details in a timely manner.

Immediate reporting for any of the following occurrences:

- Claims or demand for money
- Lawsuits
- Letters from attorneys
- Subpoenas
- Record requests
- Letter from any federal and/or state agencies in relation to fines and penalties, if you have Administrative Procedures Protection insurance cover included in your policy.

Please submit all useful information with the incident report including but not limited to:

- Photographs
- Witness statements
- Clear descriptions of location
- Specific injuries sustained
- Retain any video footage available

****Please note that reporting an incident does not mean that your premiums would increase or your policy cancelled.*

CLAIMS INCIDENT REPORTING FORM

Today's date _____

Facility Full Name:	Facility Contact:	Phone No. (including area code)
Facility Street Address:	Incident Involved: (circle) Resident Visitor Employee	Date of Incident:
City: State: Zip:	If Visitor / Employee : (reason for being in the location)	Time of Incident: _____am _____pm
If Employee, Department:	Job Title:	Length of time in this position:

RESIDENT/VISITOR/EMPLOYEE INFORMATION:

Name:	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Age:
Address:	Full Social Security Number:	Date of Birth:
City: State: Zip:	Payer Source: (check one) <input type="checkbox"/> Private Pay <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid	Admit Date: _____ Discharge Date: _____
Admitting Diagnosis:	Assistive devices in use? <input type="checkbox"/> Walker <input type="checkbox"/> Cane <input type="checkbox"/> Wheelchair	Resident has a history of falls? <input type="checkbox"/> Yes <input type="checkbox"/> No
Resident Condition before incident: <input type="checkbox"/> Confused <input type="checkbox"/> Normal <input type="checkbox"/> Disoriented <input type="checkbox"/> Sedated Shift (circle one): Day:(6a-6p) Evening:(6p - 12a) Night: (12 a-6 a)	Physical or Chemical Restraint in use? <input type="checkbox"/> Yes <input type="checkbox"/> No Type: <input type="checkbox"/> Physical <input type="checkbox"/> Chemical <input type="checkbox"/> Full Bedrail <input type="checkbox"/> 1/2 siderail <input type="checkbox"/> other _____ If chemical or sedated with hypnotic or behavioral drug: Name of Drug: _____ Dose _____ Time: _____	
Exact Location of Incident / Accident: <input type="checkbox"/> Resident Rm# _____ <input type="checkbox"/> Hallway <input type="checkbox"/> Bathroom <input type="checkbox"/> Dining Rm <input type="checkbox"/> Patio <input type="checkbox"/> Shower <input type="checkbox"/> Driveway <input type="checkbox"/> Activity Rm <input type="checkbox"/> Living Room <input type="checkbox"/> Other _____	Are Doctor's orders in place for restraints? <input type="checkbox"/> Yes <input type="checkbox"/> No reason: _____ Order renewed & re-evaluated every six months? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Vital Signs: Temp. _____ Pulse _____ Resp. _____ B/P _____/_____/_____ <input type="checkbox"/> Loss of consciousness	Was Equip. involved? <input type="checkbox"/> Yes <input type="checkbox"/> No Describe: _____	Recurrent incident in 6 months? <input type="checkbox"/> Yes <input type="checkbox"/> No

Circumstances of Incident: (describe)

Type of Incident: <input type="checkbox"/> Witnessed Fall <input type="checkbox"/> Found on floor <input type="checkbox"/> Transferring <input type="checkbox"/> Behavioral aggressive <input type="checkbox"/> Abuse Neglect or Exploitation <input type="checkbox"/> Equipment Malfunction <input type="checkbox"/> Elopement <input type="checkbox"/> Medication Error <input type="checkbox"/> Theft <input type="checkbox"/> Vandalism <input type="checkbox"/> Unknown	Outcome: <input type="checkbox"/> No Injury <input type="checkbox"/> Surgery <input type="checkbox"/> ER <input type="checkbox"/> Admitted to Hospital <input type="checkbox"/> D/C to Higher Level of Care <input type="checkbox"/> Death, if yes, was case referred to ME: <input type="checkbox"/> Yes <input type="checkbox"/> No
Injury : <input type="checkbox"/> Yes <input type="checkbox"/> No Body Part(s) Injured: _____ <input type="checkbox"/> Cut/laceration/Skin Tear/Abrasion <input type="checkbox"/> Bruise/ Bleed <input type="checkbox"/> Swelling <input type="checkbox"/> Burn <input type="checkbox"/> Fracture/Dislocation <input type="checkbox"/> Sprain / Strain <input type="checkbox"/> Medication Related	Reported to State: <input type="checkbox"/> Yes <input type="checkbox"/> No Police called: <input type="checkbox"/> Yes <input type="checkbox"/> No Reported Abuse: <input type="checkbox"/> Yes <input type="checkbox"/> No
Witnessed or Responded to by: Name: _____ SS or License #: _____ Name: _____ SS or License #: _____	Treatment: <input type="checkbox"/> None NEEDED <input type="checkbox"/> 1st aid at Facility <input type="checkbox"/> ER <input type="checkbox"/> Admitted Hospital <input type="checkbox"/> Dr. office <input type="checkbox"/> other _____
Legal Representative Called & Notified: (name and relationship to resident) Name: _____ Time: _____ am/pm	Incident Report completed by: _____
Physician Called & Notified: Name: _____ Time: _____ am/pm	Reviewed by Administrator: Sign: _____

*The PHI (personal health information) contained in this FAX/Email is **HIGHLY CONFIDENTIAL**. It is intended for the exclusive use of the addressee. It is to be used only to aid in providing specific healthcare services to this resident. Any other use is a violation of federal law (HIPAA) and will be reported as such. This material is to be considered part of the Peer Review process and for internal Risk Management purposes only. It is also considered as part of work by product in anticipation of litigation and as such is considered as part of and protected by attorney client privilege.*

Revised 01/2022